

HEAD OFFICE:

Tel: (011) 482 5452

Fax: 086 542 0506

126 Bram Fisher Drive, Ferndale, 2194

PO Box 2103, Pinetown, 2123

admin@khanyisabrokers.co.za

An Authorised Financial Services Provider: License Number – 31213

SEBOKENG OFFICE:

Cell: 076 923 6088

1108 Ext 2, Zone 6

Sebokeng, Vaal Triangle, 1983

lifeadmin@khanyisabrokers.co.za**PROFESSIONAL INDEMNITY PROPOSAL FORM - ENGINEERS**

- 1) **NAME/S** (including trading names) of the Proposer/s:
use a separate sheet if necessary

Name	Date Commenced

- 2) Is cover required for predecessor practices to the Proposer/s?

YES		NO	
-----	--	----	--

IF YES, please provide full details:

Name of Predecessor	Date Commenced	Date Ceased	Reason for Cessation

- 3) Please provide details of all current Principals including qualifications:

Name in full of all Principals	Qualifications	Date Qualified	How long as a Principal with Proposers

- 4) Is cover required for the previous business activities of any Principal?

YES		NO	
-----	--	----	--

IF YES, please state:

Name of Principal			
Name of Previous Firm			
Period	From / / To / /	From / / To / /	From / / To / /
Fees for Last 3 Yrs	20 R 20 R 20 R	20 R 20 R 20 R	20 R 20 R 20 R
Reason for Leaving			
Position in Firm			
Is there separate insurance covering the activities of this Firm for the Period stated above?			

SHARING THE LIGHT TO GROW OTHERS

5) **PROFESSION/BUSINESS** of the Proposer/s:

--

6) **ADDRESS/ES** of Proposer/s

All addresses must be shown together with the Principal responsible for the work at each office:

Address	Principal in charge

7) If presently insured, please provide details of your current PI arrangements:

name of current insurers	
name of your broker	
renewal date	
limit of indemnity	
premium	
excess	
retroactive date	

8) Is cover required for any past Partner or Principal?

YES		NO	
-----	--	----	--

IF YES, please give:

Name	Qualifications	How long with Proposer/s

9) Please state total numbers of:

Principals		Draughtsmen	
Qualified staff		Trained staff	
Others			

10) Do you require any sub-contractor to be indemnified under your insurance arrangements?

YES		NO	
-----	--	----	--

IF YES, please state:

Name	Qualifications	Fees Paid (last financial year)

11) State for the whole Proposer/s:

(a) Gross fees received:

	Last Complete Year	Current Year	Forthcoming Year
Year End	/ /20	/ /20	/ /20
SA Work	R	R	R
Overseas	R	R	R

(b) Split of Gross Fees in the last complete financial year:

	SA Work	Overseas
Civil Engineering Consultancy	R	R
Structural Engineering Consultancy	R	R
Soil & Foundation Consultancy	R	R
Mechanical Engineering Consultancy	R	R
Electrical Engineering Consultancy	R	R
Heating & Ventilating Engineering Consultancy	R	R
Architectural Consultancy	R	R
Town Planning / Quantity Surveying	R	R
Structural Surveys	R	R
Valuations on Existing Property	R	R
Other work (give details)	R	R
TOTAL GROSS FEES	R	R

12) Does the Proposer/s engage in any of the following types of work?

IF YES, please state percentage of gross fees in the last complete year derived from each type:

Bridges/Flyovers/Tunnels/Dams/Mines	YES	NO	%
Harbours/Jetties/Sea Defences	YES	NO	%
Marine Surveys	YES	NO	%
Bulk Handling Equipment/Hoppers/Silos	YES	NO	%
Other Mechanical Plant/Equipment	YES	NO	%
Fertiliser/Ammonia/Urea Plants	YES	NO	%
Chemicals/Petro-Chemicals/Chemical or Oil Refineries	YES	NO	%
Nuclear/Atomic Projects	YES	NO	%
Sewerage/Water Schemes	YES	NO	%
Hospitals/Universities/Schools	YES	NO	%
Factories	YES	NO	%
Housing	YES	NO	%

13) Please state percentage of gross fees in the last complete year derived from each of the following:

Industrial Systems Building	%
Restoration Work	%
Reinforced/Prestressed Concrete	%
Soil Testing/Foundations/Piles/Underpinning	%
Government Departments	%
Local Authorities	%

14) During the last **FIVE** financial years, **approximately** what percentage of fee income derived from:

Aborted work where nothing "physical" resulted	%
--	---

15) Please state number of storeys' in highest block completed during the last 10 years:

IF OVER 10 STOREYS, please give details:

16) Does the Proposer/s now or has the Proposer/s in the past undertaken any services which may create a liability for pollution or contamination?

YES		NO	
-----	--	----	--

IF YES, please give full details

17) (a) Please give details of the 5 largest contracts where construction has commenced during the past 6 years:

Start Date	Description	Total Contract Value	Extent of Service	Appx Completion Date
1				
2				
3				
4				
5				

(b) Please give details of 3 largest contracts where construction is expected to commence in the next 12 months:

Start Date	Description	Total Contract Value	Extent of Service	Appx Completion Date
1				
2				
3				

18) (a) Has the Proposer/s **at any time** undertaken any work where the "end product" is situated outside South Africa?

YES		NO	
-----	--	----	--

IF YES, please give the following details:

Country	Start Date	Description	Total Contract Value	Appx Completion Date	Services Provided

(b) Does the Proposer/s work other than from its SA offices?

YES		NO	
-----	--	----	--

(c) Has the Proposer/s at any time accepted liability other than under the jurisdiction of the SA courts?

YES		NO	
-----	--	----	--

IF YES to either (b) or (c) then please provide full details listing jurisdiction and amount of work involved on a separate sheet.

19) (a) Is the Proposer/s or has the Proposer/s been a member of a consortium or group practice or engaged with any other party in a Single Project Partnership?

YES		NO	
-----	--	----	--

IF YES, please give full details (including names of other parties)
special arrangements must be made to cover this type of work

--

(b) Does the Proposer/s or any Principal have any association with or financial interest in any other Practice, Company or Organisation?

YES		NO	
-----	--	----	--

IF YES, give full details of the nature of the association together with the **name** and **business** of the third party.

--

20) For what Limit/s of Indemnity are quotations required?

--

There will be a minimum level of uninsured excess. Is a quotation required with a voluntary excess to achieve a premium saving? If so, for what level of excess?

--

21) (a) In respect of **ANY** of the risks to which this proposal relates has any Claim been made (whether successful or not) against the Proposer or any past or present Principal?

YES		NO	
-----	--	----	--

(b) Has any loss been suffered by the Proposer, any predecessor or any past or present Principal in respect of **ANY** of the risks to which this proposal relates?

YES		NO	
-----	--	----	--

IF YES, please give details:

Date of claim/loss	Brief details of each claim/loss	Cost of claim/loss	Estimated cost of claim/loss outstanding

(c) What steps have been taken to prevent a recurrence?

23) Is any Principal, **AFTER FULL ENQUIRY**, aware of any circumstance which might:

(a) give rise to a claim against the Proposer, any predecessor or any past or present Principal?

YES		NO	
-----	--	----	--

(b) cause any loss to the Proposer, any predecessor or any past or present Principal?

YES		NO	
-----	--	----	--

(c) Has any proposal for similar insurance made on behalf of the Proposer or any of the present or past partners, directors or principals, or on behalf of any predecessor to the Proposer ever been declined or has any such insurance ever been cancelled or renewal refused?

YES		NO	
-----	--	----	--

